

# OFFICE AND FINANCIAL POLICY

Thank you for choosing our practice. We are committed to providing the best possible medical care for you. In order to avoid any confusion, we ask that you read the following Office and Financial Policy carefully.

### Consent for Treatment:

I consent to treatment, diagnostic, and/or therapeutic services as ordered and/or provided by the physicians and ancillary providers of Kim Chen, PLLC, dba Comprehensive Digestive Institute of Nevada and designee(s).

Insurance Billing:

Your insurance policy is a contract between you and your insurance company. It is your responsibility to provide all accurate and current information regarding insurance(s) and be aware of the benefits and coverage of the insurance plan(s). It is your responsibility to know your benefits and how they would apply to your treatment. We will bill your insurance for services that we provide; however, any account balance that is not paid by your insurance company will be the responsibility of you (or the guarantor listed on your insurance policy). If our office does not participate with your insurance, it will be your responsibility to file your insurance claims directly with your insurance. If you fail to notify us of an insurance change or your primary or secondary insurance information, you are fully responsible for any amount not paid by your insurance company. If you neglect to disclose an insurance that you are enrolled in, we have the right to refuse future service and you may be responsible for all charges.

Some insurance plans require pre-certification, pre-authorization, or a written referral. It is the patient's responsibility to understand their insurance plan requirements and ensure that the proper authorization is obtained at least 3 days prior to the date of service. Failure to do so may result in denial by the insurance company. We cannot accept responsibility for a disputed claim. Our Pre-Cert Specialist will contact your insurance plan to see if precertification is required for the procedure. Please note that pre-certification is not a guarantee of payment as per your insurance company. Furthermore, we will only attempt to obtain precertification or pre-authorization for your primary insurance only.

For all services provided by our physician(s) in the hospital, we will bill your health plan. Any balance due is your responsibility.

All deductibles and co-payments will be collected in full at the time of service. We will require that patients with self pay balances do pay their account balances to zero (0) prior to receiving further services by our practice. Returned checks are charged a \$25.00 administrative fee. Any account unpaid over 90 days is considered past due and will be charged a \$60.00 late fee. If payment is not received, the account will be turned over to our collection agency and/or attorney, this will be subject to a charge to cover the collector's fee.

Our Billing Office can be contacted at (702)534-4336.

#### Medicare:

We are participating providers of the Medicare program. We will accept assignment on all the claims. Patients are responsible for meeting their annual deductible and paying co-payment. We do file with the secondary / supplemental carriers. However, if the supplementary does not pay, patients will be billed the remaining balance. I request that payment of authorized Medicare benefits be made either to me or on my behalf for any services furnished to me by Comprehensive Digestive Institute of Nevada. I authorize any holder of medical or other information about me to release to the Centers for Medicare & Medicaid Services or its agents any information needed to determine these benefits or benefits for related services.

#### **Scheduled Appointments:**

We understand that delays can happen. However, we must try to keep the other patients and doctors on time. If a patient is 20 minutes past their scheduled time, we will have to reschedule the appointment.

No-Show/Cancellation Policy:

Please notify our office at least 24 hours in advance if you are unable to keep your scheduled office appointment. If you must cancel a scheduled endoscopic procedure or diagnostic test, we require that you call at least three working days (72 business hours) in advance. Appointments and procedure times are in high demand, and early cancellation will give another person the possibility to have access to timely care. Patients failing to cancel their office appointment as indicated above (at least 24 hours in advance) will be billed a cancellation fee of \$50 if an initial consult and \$25 for a follow-up visit. Patients failing to cancel their scheduled procedure or diagnostic test as indicated above (at least 72 business hours in advance; if your procedure or diagnostic test is on a Monday, you must give notice of cancellation to our office by Wednesday at 5:00 P.M.) will be billed a cancellation fee of \$150. All fees must be paid in full prior to the scheduling of future appointments.

## Phone Consultations:

After-hour phone calls are limited to urgent medical issues. All other medical matters (including test results) must be discussed in the office. It is the patient's responsibility to follow-up for any results. Calling the doctor after hours or requesting phone consultation will result in a charge which insurances do not pay-making you responsible. Charges vary depending on length of phone conversation: 1-15 minutes-\$50.00, 16-30 minutes-\$75.00. If you have not been seen in our office for over a year and have urgent medical issues, you need to go to the emergency room for care.

### Administrative Fees:

All medical record requests are subject to a preparation fee of \$25. Please allow up to 7 working days to complete the request. A fee of \$100 will be collected for completing and returning administrative forms and tasks(i.e. FMLA, disability, peer review with your insurance etc).

Acknowledgment and Authorization:

I have read, understand and agree to abide by the above Office and Financial Policy.



SIGNATURE

# **PATIENT REGISTRATION**

DATE

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office 702-483-4483 fax 702-410-6670

PATIENT INFORMATION	patient name: LAST,FIRST			<b>O</b> Female	
	address: STREET		CITY	STATE ZIP	
	phone: HOME	CELL	WORK	email	
	DOB	SSN		_	
PLOYER INFORMATION	Employer				
	address: STREET		CITY	STATE ZIP	
INSURED PERSON (if not patient)	name: LAST, FIRST	relation	topatient	phone	
MERGENCY CONTACT	name: LAST, FIRST	relatior	to patient	phone	
JRANCE INFORMATION	#1 PRIMARY INSURANCE	ECO.			
	#2 SECONDARY INSURA	ANCE CO.		ID#	
AUTHORIZATION TO RELEASE INFORMATION & ASSIGNMENT BENEFITS	I authorize the release copy of this authorization	of any medical inform on to be used in plac	aation necessary to μ e of theoriginal.	process this claim. I permit	∶a
	SIGNATURE			DATE	
	medical providers that made directly to CDIN in have reported with reg	belong to CDIN. I req (or to the party who a pard to my insurance of d in place of the orig	uest that payment ficcepts assignment). coverage is correct.	overed services rendered rom my insurance compa I fully certify that the infor I permit a copy of this nce company or I may re	any be mation

## **Prescription Refills**

Please call your pharmacy for medication refills a minimum of 3 days before you will be out of your medication and as early in the day as possible to allow our staff time to review your records and obtain approval from the doctor. Please have your pharmacy fax the refill request to our office. Please note that if your insurance requires additional information in order to fill the requested medication this will cause a delay in getting your medication. Please call the pharmacy to check if a refill has been called in before calling the office back. (Please allow 72 business hours.) We DO NOT REFILL ANY prescriptions AFTER HOURS or on WEEKENDS.

Initials

## **Phone Calls**

If you need to contact our office for any medical problems, questions, test results, scheduling, or any other issue related to your care, please leave your name (with the spelling of your last name), date of birth, phone number, and a detailed message. If you are calling for an appointment, please call our main number and follow the prompts to leave a message for a scheduler. If you are calling for a medical issue, please leave a message for one of our nurses or medical assistants. Please be advised that our office has a high call volume, and that we will make every attempt to call you back in a timely fashion. Messages are checked throughout the day. If your call is received by 4:00pm, it will be returned within 24 business hours. Please do not leave multiple messages, as this only delays us in calling patients back. Thank you in advance for your patience.

Initials

# Walk-ins

Due to the high volume of patients cared for by our practice, it is very difficult for our staff to interrupt the flow of the office by trying to accommodate patients who "walk-in". If you feel that you have a medical emergency and cannot wait to be called back, we ask that you go to the nearest Emergency Room for evaluation.

Initials

## **Medication Prior Authorizations**

Comprehensive Digestive Institute of Nevada practices prudent and—within reason—cost-effective medicine. When generic or insurer-preferred medications are clinically appropriate and meet treatment guidelines, such option will be prioritized. If you failed the initial low-cost treatment, or if a low-cost choice isn't appropriate, then a costlier treatment can be considered. If a prior authorization is necessary for the costlier drug, our practice will attempt to obtain the prior authorization approval initially. However, if the prior authorization request is denied by your insurance, you will need to communicate with your insurance directly regarding this denial and proceed with an appeal if you desire.

Initials



OTHER\_

## PATIENT MEDICAL HISTORY

Patient Name		
Referring Physician		
Reason for visit:		
If yes, who, where?	enterologist for this problem?   No  Yes  Pital or presented to the ER recently?   No  Yes	o ⊔Yes
Pharmacy Name & Address:		
MEDICAL HISTORY—Check ALL past or	present illnesses	
GASTROINTESTINAL	MUSCULOSKETAL	RENAL
□ IBS (Irritable Bowel Syndrome)	□ Fibromyalgia	☐ Kidney Stones
□ GERD/Heartburn	☐ Rheumatoid Arthritis	□ Kidney Failure
□ Barrett's Esophagus	□ Raynaud's □ Lupus	□ Dialysis
□ Diarrhea	□ Lupus □ Sjogrens	
☐ H. pylori infection	□ Scleroderma	NEUROLOGICAL
□ Peptic Ulcer Disease	□ Gout	□ Stroke
<ul><li>□ Colonic polyp</li><li>□ Hemorrhoids</li></ul>		□ Seizures
□ Diverticulosis/Diverticulitis	PSYCHOLOGICAL	□ Migraines
□ Bowel obstruction	□ Bipolar	□ Other Headache
□ Gallstones	□ Anxiety	
□ IBD- Crohn's disease	□ Depression	DECDIDATORY
□ IBD-Ulcerative Colitis	□OCD	RESPIRATORY  □ COPD (Emphysema)
□ Pancreatitis	□ Schizophrenia	□ Asthma
☐ Chronic constipation	HEART	□ Tuberculosis
□ Gastrointestinal Bleeding	☐ High Blood Pressure	□ Sleep Apnea
□ Stomach polyp	☐ Heart Attack	□ Collapsed Lung
LIVER	□ Angina	·
□ Hemochromatosis	□ Congestive Heart Failure	ENDOCRINOLOGY
□ Cirrhosis	□ Palpitations	□ Diabetes
□ Hepatitis A	□ Mitral Valve Prolapse	Type I (insulin needed)
□ Hepatitis B	□ Elevated C holesterol	<ul> <li>Diabetes Type II (oral medications needed)</li> </ul>
□ Hepatitis C	□ Heart valve disease	,
□ Liver cyst	□ Endocarditis	□ Hyperthyroidism
□ Fatty Liver		<ul><li>□ Hypothyroidism</li><li>□ Hyperparathyroidism</li></ul>
CANCER	BLOOD	
Colon Cancer	□ Von Willebrands'	INTEGUMENTARY
□ Esophageal Cancer	□ Hemophilia	□ Skin Cancer
□ Stomach Cancer	□ Bleeding or clotting	□ Melanoma
<ul><li>□ Breast Cancer</li><li>□ Pancreatic Cancer</li></ul>		□ Psoriasis
□ Endometrial Cancer		□ Vitiligo
□ Prostate Cancer		□ Eczema
□ Liver Cancer		
□ Leukemia/Lymphoma		

Medication	Medication	
1	6	
ALLERGIES  □ No Known Drug Allergies □ Iodine □ Su	fa 🗆 Aspirin 🗆 Penicillin 🗆 Other:	_
ISSUES WITH ANESTHESIA: □ Yes □ No If ye	s please explain	_
SURGICAL HISTORY: Please list below		
FAMILY HISTORY: Check ALL diseases tha	have occurred in your family and indicate familymember affected	
□ Crohn's Disease □ Irritable Bowel Syndrome □ Ulcerative Colitis □ Liver Disease	<ul> <li>□ Colon Polyps</li> <li>□ Stomach Cancer</li> <li>□ Esophageal</li> <li>□ Cancer</li> <li>□ Pancreatic Cancer</li> <li>□ Colorectal Cancer</li> </ul>	
OTHER:		
EVALUATION HISTORY		
Have you ever had upper endoscopy?	Yes 🗆 No If yes please explain date and finding	
Have you ever had colonoscopy? □ Yes	□ No If yes please explain date and finding	
Have you ever had abdominal CT scan?	□ Yes □ No If yes please explain datea nd finding	

 $\underline{\textit{MEDICATIONS}}\, \textit{List ALL prescriptions, supplements, and over the counter medications}$ 

## **GENERALIZED REVIEW OF SYMPTOMS** Check ALL that apply

CONSTITUTIONAL	NEUROLOGICAL		EYES, EARS,NOSE,THROAT
□ Decreased appetite	□ Dizziness		□ Dentures/Partials
□ Excessive fatigue	□ Headaches		□ Ear pain/Ringing
□ Night Sweats	□ Numbness/Tingling		□ Eye pain/Blurred vision
□ Weight Loss	□ Seizures		☐ Hearing loss
			☐ Hoarseness
CARDIOVASCULAR			□ Inability to smell
□ Irregular heartbeat	MUSCULOSKELETAL		□ Neck Lumps
□ Leg swelling	□ Back pain		SKIN
□ Poor exercise tolerance	□ Recent injury		□ Bruising
□ Chest Pain	□ Swelling		□ Itching
ENDOCRINE	HEMATOLOGICAL		□ Jaundice
□ Excessive thirst	□ Anemia		□ Rash
□ Cold intolerance	☐ Bleeding and/or bruis	sina	□ Skin cancer
□ Menopause	☐ Blood transfusion	, in 19	□ Tattoo
□ Weight gain(10+ lbs)	_ blood transition		
□ Weight loss			
3			RESPIRATORY
PSYCHIATRIC	URINARY		□ Chronic cough
□ Suicidal Intention	☐ Frequency of urination	n	□ Sleep Apnea
□ Trouble Sleeping	□ Loss of bladder contr	ol	☐ Shortness of breath
□ Depression	□ Burning with urination	1	□ Wheezing/Asthma
GI REVIEW OF SYMPTOMS Are you currently  Abdominal Pain, if yes, for howlong?			
□ Intermittent (on and	□ Dull Ache		Relieved by passing gas
off)	□ Better with food		No relief with bowel movement
□ Constant	□ Worsened with food		passing gas
<ul><li>□ Burning</li><li>□ Sharp</li></ul>	□ No effect with food		Other
□ Cramping	□ Relieved by bowel movement		
1 3	eveem		
Severity: 1 (mild) – 10 (severe)? What improves the pain? What worsens the pain?			
Bloating If yes, for howlong?			
Heartburn, If yes, for howlong?			
Diarrhea, if yes, for how long?			
2.ae., yee, .eeeg.			□ Recent Travel
			$\hfill\Box$ Antibiotics in the past 3 months
Rectal Bleeding, if yes, for howlong?			
Constipation, if yes, for howlong?			
□ Number of bowel movements perweek?		Require laxatives or en	
$\hfill\square$ Remove stool with fingersometimes		Sense of incomplete e	mptying
Food stuck in esophagus, if yes, for howlor ☐ Liquids ☐ Solids ☐ Both	ng?		
Vomiting, if yes, for how long? □ Food □ Bile (green)			
Recent changes in bowel habits,   Yes	lo If yes, for how long?		
Fecal incontinence - Yes - No If yes, for ho	ow long?		



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I hereby authorize:	Name:	Authorization for Release of Information
	Address:	
	Phone:	
	Fax:	
To disclose the follow		d health information to: comprehensive Digestive Institute ofNevada Fax (702) 410-6670
Patient Name:		
Date of Birth:		
Signature of Patient o	or Personal Re <sub>l</sub>	presentative Date

## www.nevadagastro.com

## **ConfidentialityNotice**

PRIVILEGED AND CONFIDENTIAL: This document and the information contained herein are confidential and protected from disclosure pursuant to Federal law. This message is intended only for the use of the Addressee(s) and may contain information that is PRIVILEGED and CONFIDENTIAL. If you are not the intended recipient, you are hereby notified that the use, dissemination, or copying of this information is strictly prohibited. If you have received this communication in error, please erase all copies of the message and its attachments and notify the sender immediately.



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Phone: (702) 483-4483 Fax: (702) 410-6670

## AUTHORIZATION TO USE OR DISCLOSE PROTECTED HEALTH INFORMATION

Patient Name:	Date of Birth:
a purpose of treatment, payment, or healthcare operations information will be disclosed only to the recipient(s) outlined	by me to use or disclose my Protected Health Information (PIH) for s. I have read this authorization and understand the designated disclose. I specifically authorize any current employee or owner of e information as outlined. I further understand that I retain the right
This authorization permits Comprehensive Digestive Institute to:	of Nevada to send the protected health information
The patient has the right to revoke this authorization in writing effective, Comprehensive Digestive Institute of Nevada mur	<u> </u>
I fully understand and accept the terms of this authorization.	
Patient or Legal Guardian Signature	Date



# **Authorization for Communication of Protected Health Information to Family Members and Friends**

	wing individual(s) who are involved in n	•	ected fleatiff information about file with t	110
IOIIO	wing individual(s) who are involved in h	ny care.		
	NAME:	RELATIONSHIP:	PHONE NO.:	

	NAME:	RELATIONSHIP:		PHONE NO.:		
	NAME:	RELATIONSHIP:		PHONE NO.:		
2.	Type of information to be shared or disclosed (circle all that apply):					
	Appointment information					
	Prescription information					
	ALL information					
3.	I authorize Comprehensive Digestive Institute of Nevada to leave detailed phone messages about my medical and					
health plan information with the following (circle all that apply):						
	Voicemail Via	USPS mail to my address on file	Via e-ma	il on file		
	Person answering In p	erson only at the CDIN office	Via text r	message through mobile phone on file		
	All of the above					
Thi	s authorization shall remain in	effect until revoked in writing by	the patien	t.		
Sul	omitting a new form will revok	e existing form.				
Χ_			X			
SI	GNATURE OF PATIENT/AUTHORIZED INDIVIDUAL			DATE		

E-Mail to: info@nevadagastro.com

Fax to: 702-410-6670